

Consolidated Income Statements: a)	Actual 01..03 MCHF	Prev.year 01..03 MCHF	Δ ACT/PY 01..03 in %
Net sales	980.3	909.5	+7.8
Cost of materials	306.5	242.9	+26.2
Personnel expenses	212.5	214.2	-0.8
Other operating expenses, net	158.0	137.4	+15.0
EBITDA c)	303.3	315.0	-3.7
in % of Net sales	30.9	34.6	
Depreciation	35.2	33.2	+6.0
Amortisation of intangibles	5.4	5.4	+0.0
Operating profit (EBIT)	262.7	276.4	-5.0
in % of Net sales	26.8	30.4	
Financial result, net	-1.7	-1.1	-54.5
Profit before income tax expenses	261.0	275.3	-5.2
Income tax expenses	40.9	42.8	-4.4
Net income	220.1	232.5	-5.3
in % of Net sales	22.5	25.6	
Financial expenses	-2.3	-2.0	-15.0
Financial income	0.9	0.4	+125.0
Foreign exchange (loss)/gain, net	-0.3	0.5	-160.0
Financial result, net	-1.7	-1.1	-54.5
Earnings per share (CHF)	6.29	6.53	-3.7
Earnings per share, diluted (CHF)	6.25	6.50	-3.8

Condensed Consolidated Statements of Cashflows: a)	Actual 01..03 MCHF	Prev.year 01..03 MCHF	Δ ACT/PY 01..03 in %
Cash provided by operating activities	-18.2	38.5	-147.3
Cash provided by/(used in) investing activities	-20.5	-20.5	+0.0
Cash provided by/(used in) financing activities	-147.9	-111.9	-32.2
Effects of exchange rates on cash	-1.5	6.8	-122.1
Net increase/(decrease) in cash and cash equivalents	-188.1	-87.1	-116.0
Free Cashflow d)	-44.7	13.9	-421.6

Condensed Consolidated Balance Sheet Data: a)	Actual 31.03. MCHF	Prev.year 31.12. MCHF	Prev.year 31.03. MCHF
Cash and cash equivalents	322.9	511.0	381.5
Net working capital b)	451.2	157.3	422.4
Property, plant and equipment (PPE)	943.2	955.9	940.0
Goodwill and intangible assets	1'485.7	1'493.4	1'596.8
Total assets	3'805.1	3'772.2	3'975.3
Total debt	929.6	783.9	775.9
Net debt	606.7	272.9	394.4
Total equity	1'872.8	1'987.7	2'160.6
Equity ratio %	49.2	52.7	54.4
ROIC % e)	26.7	27.1	24.5

a) All financial information above is unaudited except balance sheet data as per December 31, 2021.

b) Without derivative financial instruments

c) EBITDA = Operating profit (EBIT) before depreciation expenses and amortisation

d) Free Cashflow = Cash provided by operating activities less capital expenditures (net), lease payments and financial expenses paid (net)

e) ROIC = Return on invested capital (Net operating profit after tax / invested capital). Net operating profit after tax = EBIT less income taxes on EBIT.

Invested capital = Net working capital + PPE + goodwill and intangible assets